



Sage Intacct Health Check

Maximize your Sage Intacct investment with a custom health check

Gain insights into your current configuration with a comprehensive assessment that evaluates your entire Sage Intacct environment, relevant business processes, and integrations. Our solution architects work closely with you to understand your challenges enhance functionality, and craft a blueprint for success.

Future ready health check solutions

- ✓ Fully leverage all available system features to extend utility and ROI
- ✓ Identify areas where additional modules, configurations, and integrations can better support your Sage environment
- ✓ Enhance existing workflows with higher-quality process design, automation, and data structures
- ✓ Scale your system to your business's evolving needs and investment thesis
- ✓ Implement best-in-class practices and recommendations resulting from assessment
- ✓ Fine-tune settings, refine user permissions, and proactively fix issues

Delivering rapid Sage Intacct value **purpose-fit for your needs**

Our Approach

Discovery Sessions

We begin with discovery sessions to gain a holistic view of strengths and improvement areas, including risks, gaps, and inefficiencies, by assessing people, processes, and technology against leading practices.

Analysis and Alignment

With goals and improvements in mind, we align on key findings and priorities, identifying opportunities for automation, AI, and process standardization to drive efficiency and scalability.

Roadmap Development

Together, we develop a transformation roadmap that consolidates the recommendations into a project plan, prioritizing immediate quick wins while looking ahead to longer term enhancements.

“We actually have **151 entities on the platform** today. We have saved so much time in this process of being able to come up with an allocation method to take the complex ownership structures that are in place and get these results each month, and we’ve cut down significantly our time in our closing process.”

Keith Varney, CFO at Scott Holdings

About CrossCountry Consulting

[CrossCountry Consulting](#) is a leading provider of specialized finance, operations, and technology advisory services. As trusted advisors and collaborative partners, we deliver integrated solutions that tackle complex business challenges, maximize value, and drive human centered transformation powered by data, AI, and leading technologies.



[Contact us](#) to learn more.